

Investopedia Portfolio Simulation

First Day

- Open the Investopedia Portfolio Excel document.
 - Enter your name, period, and today's date.
 - Save the file with your initials in your folder.
- Go to Investopedia.com and click on the Simulator on the far right.

Stock Market Portfolio									
Name:	Jenny Grayson	Period	3	Start Date:	7/24/2015	Email:	jennyrocks.gmail.com	Password:	ohsosweet

- Create a login using an email address and a password you create.
 - Enter the login and password on the space provided in your Portfolio Excel sheet.
 - Skip all the "free offers" and click on the "Simulator" tab again.
 - Under "Join a Public Game" check the "beginners" box.
 - Click "Join Selected Games."

JOIN A PUBLIC GAME
Select from hundreds of public games on the Simulator created by other members.



Select from one or more of the following:

- Beginners [View Details](#)
 - Warren Buffet Million Dollar Challenge [View Details](#)
 - Canadian Game [View Details](#)
- [View More Games](#)

- You currently have \$10,000 to spend on REAL stocks! I hope you have done your research about what stocks you would like to purchase! Take a minute to look up companies you might be interested in.
 - Search wikipedia for the top 500 companies
 - Do a search for suggestions on where to invest
 - Look at small companies as well as large companies
 - Check the Dividend yield, market cap, and P/E ratio

- Once you have at least one company you would like to invest in, click on the "Trade" tab.
 - Enter the stock symbol
 - Choose your quantity. You may want to try pressing the "show max" button so you know the highest amount you can buy. You can keep that amount, or go lower.
 - Pay attention to the purchase price!
 - When you are sure that is what you want, press "Preview Order."
 - Once you press "Submit Order" there is no going back!
- Back in your Excel Portfolio, enter the purchase price in the blue column.
 - Enter the # of shares in the correct column
 - The start value should automatically calculate.

- My Home
- Portfolio
- Trade**
- Rankings
- Markets
- Awards
- Games
- My Messages
- Help

Trade a Stock Trade Option Open Trades Fail

Beginners

Market is Currently Open - Closes in 2 hours 55 minutes

ORDER STOCK

STOCK SYMBOL: [Symbol Lookup](#)

TRANSACTION: Buy ▼

QUANTITY: [Show Max](#)

PRICE: Market Limit \$ Stop \$

DURATION: Good Till Cancelled ▼


Send Confirmation Email/Message



Name:		Jenny Grayson			
	Name of Company	Ticker Symbol	Purchase Price	# of Shares	Start Value
1	Sketchers	SKX	\$ 98.57	5	\$ 492.85
2	Pinnacle	PNK	\$ 36.93	30	\$ 1,107.90
3	Ebix	EBIX	\$ 32.60	25	\$ 815.00
4	Ultragenyx	RARE	\$ 74.21	20	\$ 1,484.20
5	Apple	APPL	\$ 126.82	19	\$ 2,409.58

7. Now purchase more shares in other companies. You can do up to 10 companies, but you can do much less. Just keep your spending under \$10,000.

- Be sure to record all necessary information.
- You will not be able to sell for the purposes of this assignment, so once you buy, you are in it for the next 10 weeks! Do your research!
- After 10 weeks you are welcome to sell and play with that possibility.

Account Value (USD) \$12,123.27 

8. On this day of the week every week you will check your stocks and record their change. Click on the Investopedia icon to go directly to the website and login.



9. When recording each week's results:

- Login and click "Portfolio" on the left side bar.
- It will show your original purchase price, which will never change.
- In the Week 1 spot, type in the Current Price.

	SYMBOL	DESCRIPTION	QTY	PURCHASE PRICE	CURRENT PRICE	TOTAL VALUE	TODAY'S CHANGE	TOTAL GAIN/LOSS
Sell	SKX	SKECHERS USA INC	5	\$98.57	\$123.55	\$617.75	\$1.70(0.28%) ↑	\$124.90(25.34%) ↑

d. It will turn green if it goes up, and red if it goes down.

10. Each week you will add to this until the end of the semester. Don't miss a week! If you are absent, update it the following day.

- At the end of the semester there will be a prize for the person who earned the most money. We will also do some Excel formulas (max, min, average) and calculate your ROI. We will then create graphs to show your success.

Good Luck!

	Name of Company	Ticker Symbol	Purchase Price	# of Shares	Start Value	Week 1		Week 2		Week 3	
						7/31/15		8/7/15		8/14/15	
						Price	Value	Price	Value	Price	Value
1	Sketchers	SKX	\$ 98.57	5	\$ 492.85	\$ 122.54	\$ 612.70	\$ 128.54	\$ 642.70	\$ 124.60	\$ 623.00
2	Pinnacle	PNK	\$ 36.93	30	\$ 1,107.90	\$ 39.86	\$ 1,195.80	\$ 32.24	\$ 967.20	\$ 35.50	\$ 1,065.00
3	Ebix	EBIX	\$ 32.60	25	\$ 815.00	\$ 29.72	\$ 743.00	\$ 31.14	\$ 778.50	\$ 31.00	\$ 775.00
4	Ultragenyx	RARE	\$ 74.21	20	\$ 1,484.20	\$ 134.23	\$ 2,684.60	\$ 141.51	\$ 2,830.20	\$ 152.20	\$ 3,044.00
5	Apple	APPL	\$ 126.82	19	\$ 2,409.58	\$ 124.70	\$ 2,369.30	\$ 121.25	\$ 2,303.75	\$ 120.25	\$ 2,284.75